

SCHEDULE 11
STATEMENT OF GENERAL OBLIGATION BOND & COMMERCIAL PAPER DEBT OF THE STATE OF CALIFORNIA
(Dollars in Thousands)

(This statement does not include bonds issued under authority of state instrumentalities that are not general obligations of the State of California)

Fund	Bond Act	Final Maturity	General Obligation Bonds						Commercial Paper	
			As of December 31, 2014						As of December 31, 2014	
			Authorized	Unissued	Outstanding	Redeemed	Jan-Jun 2015	Jul-Dec 2015	Finance Cmte. Authorization	Total Outstanding
LEGISLATIVE, JUDICIAL, EXECUTIVE										
6032	Voting Modernization (2002)	2018	\$200,000	\$64,495	\$36,305	\$99,200	\$0	\$0	\$64,495	\$0
	Total, Legislative, Judicial, Executive		\$200,000	\$64,495	\$36,305	\$99,200	\$0	\$0	\$64,495	\$0
BUSINESS, CONSUMER SERVICES & HOUSING										
0714	Housing & Homeless (1990)	2023	150,000	-	1,470	148,530	\$0	\$0	\$0	\$0
6037	Housing and Emergency Shelter (2002)	2040	2,100,000	107,080	821,890	1,171,030	2,439	13,469	\$75,080	\$25,000
6066	Housing and Emergency Shelter (2006)	2040	2,850,000	1,094,135	1,663,435	92,430	160,486	233,340	1,024,935	-
6082	Veterans Housing and Homeless Prevention (2014)		600,000	600,000	-	-	754	10,754	12,135	600
	Total, Business, Consumer Services & Housing		\$5,700,000	\$1,801,215	\$2,486,795	\$1,411,990	\$163,679	\$257,563	\$1,112,150	\$25,600
TRANSPORTATION										
0703	Clean Air & Transp Improv (1990)	2040	\$1,990,000	\$4,985	\$813,845	\$1,171,170	\$4,985	\$0	\$4,985	\$0
6053	Highway Safe, Traffic Red, Air Qual, Port Sec (2006)	2042	19,925,000	4,585,370	14,743,250	596,380	898,636	\$619,343	2,481,195	442,720
0756	Passenger Rail & Clean Air (1990)	2022	1,000,000	-	49,800	950,200	-	-	-	-
6043	Safe, Reliable High-Speed Passenger Train Bond Act (2008)	2040	9,950,000	9,003,520	815,760	130,720	147,459	95,533	9,003,520	-
0653	Seismic Retrofit (1996)	2039	2,000,000	-	1,186,230	813,770	-	-	-	-
	Total, Transportation		\$34,865,000	\$13,593,875	\$17,608,885	\$3,662,240	\$1,051,080	\$714,876	\$11,489,700	\$442,720
NATURAL RESOURCES										
0722	Ca Park & Recreational Facil (1984) ¹	2027	\$368,900	\$0	\$12,725	\$356,175	\$0	\$0	\$0	\$0
0721	Ca Parklands (1980)	2024	285,000	-	2,650	282,350	-	-	-	-
0707	Ca Safe Drinking Water (1976) ¹	2027	172,500	-	3,070	169,430	-	-	-	-
0707	Ca Safe Drinking Water (1984)	2027	75,000	-	1,905	73,095	-	-	-	-
0707	Ca Safe Drinking Water (1986)	2030	100,000	-	23,415	76,585	-	-	-	-
0793	Ca Safe Drinking Water (1988)	2040	75,000	-	28,270	46,730	-	-	-	-
6001	Ca Safe Drinking Water (2000) ²	2040	1,884,000	43,346	1,419,720	420,934	-	-	43,346	-
6051	Ca Safe Drinking Water (2006) ²	2040	5,283,000	2,825,960	2,420,845	36,195	343,942	247,986	902,915	20,335
0786	Ca Wildlife, Coast, & Park Land Cons (1988) ¹	2032	768,670	-	119,530	649,140	-	-	-	-
0740	Clean Water (1984)	2024	325,000	-	11,080	313,920	-	-	-	-
6029	Clean Water, Clean Air, and Parks (2002)	2040	2,600,000	259,240	2,153,960	186,800	27,624	21,417	240,133	-
0716	Community Parklands (1986)	2022	100,000	-	2,795	97,205	-	-	-	-
6052	Disaster Prep and Flood Prevent (2006) ²	2041	3,990,000	1,718,652	2,231,645	39,703	-	-	655,227	-
0748	Fish & Wildlife Habitat Enhance (1984)	2033	85,000	-	5,110	79,890	-	-	-	-
0720	Lake Tahoe Acquisitions (1982)	2017	85,000	-	150	84,850	-	-	-	-
0402	Safe, Clean, Reliable Water Supply (1996) ²	2040	969,500	62,915	557,345	349,240	652	-	62,915	-
0005	Safe Neighborhood Parks (2000)	2040	2,100,000	73,820	1,529,890	496,290	2,180	13,956	30,065	-
0742	State, Urban & Coastal Park (1976)	2029	280,000	-	4,055	275,945	-	-	-	-
0744	Water Conserv & Water Quality (1986) ²	2031	136,500	230	32,270	104,000	399	979	-	-
0790	Water Conserv (1988)	2036	60,000	5,235	22,990	31,775	-	-	5,235	-
6031	Water Security, Coastal & Beach Protection (2002) ²	2040	3,345,000	311,384	2,734,920	298,696	28,132	59,537	103,664	1,810
6083	Water Quality, Supply, and Infrastructure Improvement (2014)		7,545,000	7,545,000	-	-	1,275	51,586	-	-
	Total, Natural Resources		\$30,633,070	\$12,845,782	\$13,318,340	\$4,468,948	\$404,204	\$395,461	\$2,043,500	\$22,145
ENVIRONMENTAL PROTECTION										
0737	Clean Water & Water Conserv (1978)	2028	\$375,000	\$0	\$4,570	\$370,430	\$0	\$0	\$0	\$0
0764	Clean Water & Water Reclam (1988)	2029	65,000	-	20,440	44,560	-	-	-	-
	Total, Environmental Protection		\$440,000	\$0	\$25,010	\$414,990	\$0	\$0	\$0	\$0

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Fund	Bond Act	Final Maturity	General Obligation Bonds						Commercial Paper	
			As of December 31, 2014						As of December 31, 2014	
			Authorized	Unissued	Outstanding	Redeemed	Jan-Jun 2015	Jul-Dec 2015	Finance Cmte. Authorization	Total Outstanding
HEALTH AND HUMAN SERVICES										
6046	Children's Hospital Projects (2004)	2040	\$750,000	\$47,445	\$658,330	\$44,225	\$0	\$0	\$47,445	\$0
6079	Children's Hospital Projects (2008)	2040	980,000	399,770	569,995	10,235	14,352	15,114	102,460	28,190
	Total, Health and Human Services		\$1,730,000	\$447,215	\$1,228,325	\$54,460	\$14,352	\$15,114	\$149,905	\$28,190
YOUTH AND ADULT CORRECTIONAL										
0711	Co Corr Facil Cap Expend (1986)	2022	\$495,000	\$0	\$15,565	\$479,435	\$0	\$0	-	\$0
0796	Co Corr Facil Cap Expend & Youth Facil (1988)	2030	500,000	-	74,295	425,705	-	-	-	-
0746	New Prison Construction (1986)	2034	500,000	-	2,510	497,490	-	-	-	-
0747	New Prison Construction (1988)	2030	817,000	2,165	13,300	801,535	1,198	-	2,165	-
0751	New Prison Construction (1990)	2029	450,000	605	17,835	431,560	-	-	307	-
	Total, Youth and Adult Correctional		\$2,762,000	\$2,770	\$123,505	\$2,635,725	\$1,198	\$0	\$2,472	\$0
EDUCATION--K-12										
0794	Ca Library Constr & Renov (1988) ¹	2031	\$72,405	\$0	\$12,965	\$59,440	\$0	\$0	\$0	\$0
6000	Ca Library Constr & Renov (2000)	2040	350,000	5,040	264,200	80,760	-	-	5,040	-
0119	Class Size Reduction K-U Pub. Ed. Facil (1998) K-12	2034	6,700,000	11,400	4,139,005	2,549,595	1,200	-	11,400	-
0657	Public Education Facil (1996) K-12 ¹	2035	2,012,035	-	949,110	1,062,925	-	-	-	4,485
6036	Public Education Facil (2002) K-12	2042	11,400,000	57,810	9,303,215	2,038,975	6,400	-	57,810	-
6044	Public Education Facil (2004) K-12	2042	10,000,000	151,600	8,861,990	986,410	44,200	40,000	143,700	7,900
6057	Public Education Facil (2006) K-12	2042	7,329,000	651,715	6,546,520	130,765	110,800	50,000	651,710	5
0739	School Bldg & Earthquake (1974)	2026	40,000	-	15,970	24,030	-	-	-	-
0708	School Facilities (1990)	2033	800,000	-	142,200	657,800	-	-	-	-
0745	School Facilities (1992)	2036	1,900,000	10,280	536,985	1,352,735	-	-	10,280	-
0776	1988 School Facil Bond Act (Nov) ¹	2033	797,745	-	42,125	755,620	-	-	-	-
0774	1990 School Facil Bond Act (Jun) ¹	2033	797,875	-	90,705	707,170	-	-	-	-
0765	1992 School Facil Bond Act (Nov) ¹	2035	898,211	-	261,385	636,826	-	-	-	-
	Total, Education--K-12		\$43,097,271	\$887,845	\$31,166,375	\$11,043,051	\$162,600	\$90,000	\$879,940	\$12,390
HIGHER EDUCATION										
0574	Class Size Reduction K-U Pub. Ed. Facil (1998) Hi-Ed	2039	\$2,500,000	\$0	\$1,748,050	\$751,950	\$0	\$0	\$0	\$0
0785	Higher Education Facil (1988)	2033	600,000	-	24,745	575,255	-	-	-	-
0791	Higher Education Facil (Jun 1990)	2040	450,000	540	48,865	400,595	-	-	540	-
0705	Higher Education Facil (Jun 1992)	2040	900,000	-	321,025	578,975	-	-	-	-
0658	Public Education Facil (1996) Hi-Ed	2033	975,000	9,135	525,785	440,080	219	-	4,650	-
6028	Public Education Facil (2002) Hi-Ed	2039	1,650,000	-	1,400,795	249,205	-	-	-	-
6041	Public Education Facil (2004) Hi-Ed	2040	2,300,000	62,869	2,051,470	185,661	5,824	-	58,824	4,045
6048	Public Education Facil (2006) Hi-Ed	2042	3,087,000	43,860	2,997,465	45,675	-	-	38,775	5,085
6047	Stem Cell Research and Cures (2004)	2039	3,000,000	1,339,695	1,464,395	195,910	177,600	99,250	214,175	52,045
	Total, Higher Education		\$15,462,000	\$1,456,099	\$10,582,595	\$3,423,306	\$183,643	\$99,250	\$316,964	\$61,175
GENERAL GOVERNMENT										
0768	Earthquake Safety & Public Bldg. Rehab (1990)	2029	\$300,000	\$9,305	\$79,800	\$210,895	\$0	\$0	\$7,490	\$1,815
0701	Veterans' Homes (2000)	2039	50,000	975	35,205	13,820	-	-	975	-
	Total, General Government		\$350,000	\$10,280	\$115,005	\$224,715	\$0	\$0	\$8,465	\$1,815
	Total, All Agencies		\$135,239,341	\$31,109,576	\$76,691,140	\$27,438,625	\$1,980,756	\$1,572,264	\$16,067,591	\$594,035

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Fund	Bond Act	Final Maturity	General Obligation Bonds				Proposed Sales		Commercial Paper	
			As of December 31, 2014				Jan-Jun	Jul-Dec	As of December 31, 2014	
			Authorized	Unissued	Outstanding	Redeemed	2015	2015	Finance Cmte. Authorization	Total Outstanding
	SELF-LIQUIDATING BONDS⁴									
	Ca Water Resources Dev (1959)	2024	\$1,750,000	\$167,600	\$208,550	\$1,373,850	\$0	\$0	\$0	\$0
	The Economic Recovery Bond Act	2023	15,000,000	-	1,578,725	13,421,275	-	-	-	-
	Veterans Bonds ³	2042	2,960,000	428,610	502,530	2,028,860	-	-	428,610	-
	Total, Self-Liquidating Bonds		\$19,710,000	\$596,210	\$2,289,805	\$16,823,985	\$0	\$0	\$428,610	\$0
	Total		\$154,949,341	\$31,705,786	\$78,980,945	\$44,262,610	\$1,980,756	\$1,572,264	\$16,496,201	\$594,035

¹ Chapter 39, Statutes of 2012 (SB 1018), reduced the voter authorized amount

² Chapter 188, Statutes of 2014 (AB 1471), reallocated the voter authorized amount

³ Chapter 727, Statutes of 2013 (AB 639), reallocated the voter authorized amount

⁴ The California Water Resource Development Bond Act, The Economic Recovery Bond Act, and the Veterans Bond Acts are public service enterprises that have dedicated revenues to finance the respective debt service expenditures.

Source: State Treasurer's Office