

**SCHEDULE 11**  
**STATEMENT OF GENERAL OBLIGATION BOND & COMMERCIAL PAPER DEBT OF THE STATE OF CALIFORNIA**  
(Dollars in Thousands)

(This statement does not include bonds issued under authority of state instrumentalities that are not general obligations of the State of California)

Fund	Bond Act	Final Maturity	General Obligation Bonds						Commercial Paper	
			As of December 31, 2015						As of December 31, 2015	
			Authorized	Unissued	Outstanding	Redeemed	Jan-Jun 2016	Jul-Dec 2016	Finance Cmte. Authorization	Total Outstanding
<b>LEGISLATIVE, JUDICIAL, EXECUTIVE</b>										
6032	Voting Modernization (2002)	2018	\$200,000	\$64,495	\$28,765	\$106,740	\$0	\$598	\$64,495	\$0
	Total, Legislative, Judicial, Executive		\$200,000	\$64,495	\$28,765	\$106,740	\$0	\$598	\$64,495	\$0
<b>BUSINESS, CONSUMER SERVICES &amp; HOUSING</b>										
0714	Housing & Homeless (1990)	2022	\$150,000	\$0	\$1,330	\$148,670	\$0	\$0	\$0	\$0
6037	Housing and Emergency Shelter (2002)	2040	2,100,000	79,495	805,895	1,214,610	7,950	2,674	72,495	8,050
6066	Housing and Emergency Shelter (2006)	2044	2,850,000	959,135	1,245,450	645,415	255,870	148,976	869,935	155,000
6082	Veterans Housing and Homeless Prevention (2014)		600,000	598,250	830	920	22,288	3,110	10,985	775
	Total, Business, Consumer Services & Housing		\$5,700,000	\$1,636,880	\$2,053,505	\$2,009,615	\$286,108	\$154,760	\$953,415	\$163,825
<b>TRANSPORTATION</b>										
0703	Clean Air & Transp Improv (1990)	2040	\$1,990,000	\$4,985	\$736,075	\$1,248,940	\$4,444	\$2,744	\$4,985	\$0
6053	Highway Safe, Traffic Red, Air Qual, Port Sec (2006)	2045	19,925,000	2,889,005	15,520,930	1,515,065	645,489	\$272,616	1,227,550	639,325
0756	Passenger Rail & Clean Air (1990)	2022	1,000,000	-	34,360	965,640	-	-	-	-
6043	Safe, Reliable High-Speed Passenger Train Bond Act (2008)	2045	9,950,000	8,923,225	706,140	320,635	514,372	759,289	8,923,225	-
0653	Seismic Retrofit (1996)	2039	2,000,000	-	1,126,875	873,125	-	-	-	-
	Total, Transportation		\$34,865,000	\$11,817,215	\$18,124,380	\$4,923,405	\$1,164,305	\$1,034,649	\$10,155,760	\$639,325
<b>NATURAL RESOURCES</b>										
0722	Ca Park & Recreational Facil (1984) <sup>1</sup>	2027	\$368,900	\$0	\$11,525	\$357,375	\$0	\$0	\$0	\$0
0721	Ca Parklands (1980)	2024	285,000	-	2,340	282,660	-	-	-	-
0707	Ca Safe Drinking Water (1976) <sup>1</sup>	2027	172,500	-	2,825	169,675	-	-	-	-
0707	Ca Safe Drinking Water (1984)	2027	75,000	-	1,730	73,270	-	-	-	-
0707	Ca Safe Drinking Water (1986)	2030	100,000	-	21,275	78,725	-	-	-	-
0793	Ca Safe Drinking Water (1988)	2040	75,000	-	26,525	48,475	-	-	-	-
6001	Ca Safe Drinking Water (2000) <sup>2</sup>	2040	1,884,000	43,346	1,354,195	486,459	-	-	43,346	-
6051	Ca Safe Drinking Water (2006) <sup>2</sup>	2040	5,283,000	2,484,715	2,493,490	304,795	298,681	186,588	547,005	207,085
0786	Ca Wildlife, Coast, & Park Land Cons (1988) <sup>1</sup>	2032	768,670	-	109,180	659,490	-	-	-	-
0740	Clean Water (1984)	2024	325,000	-	9,870	315,130	-	-	-	-
6029	Clean Water, Clean Air, and Parks (2002)	2040	2,600,000	227,005	2,078,520	294,475	26,971	14,136	207,898	22,170
0716	Community Parklands (1986)	2022	100,000	-	2,455	97,545	-	-	-	-
6052	Disaster Prep and Flood Prevent (2006) <sup>2</sup>	2041	3,990,000	1,718,652	2,228,850	42,498	-	170,326	655,227	-
0748	Fish & Wildlife Habitat Enhance (1984)	2033	85,000	-	4,830	80,170	-	-	-	-
0720	Lake Tahoe Acquisitions (1982)	2017	85,000	-	100	84,900	-	-	-	-
0402	Safe, Clean, Reliable Water Supply (1996) <sup>2</sup>	2040	969,500	62,915	517,430	389,155	-	-	62,915	-
0005	Safe Neighborhood Parks (2000)	2040	2,100,000	73,820	1,429,985	596,195	4,392	6,717	30,065	-
0742	State, Urban & Coastal Park (1976)	2029	280,000	-	3,680	276,320	-	-	-	-
0744	Water Conserv & Water Quality (1986) <sup>2</sup>	2031	136,500	230	25,720	110,550	-	-	230	-
0790	Water Conserv (1988)	2036	60,000	5,235	21,515	33,250	-	-	5,235	-
6031	Water Security, Coastal & Beach Protection (2002) <sup>2</sup>	2043	3,345,000	309,574	2,669,095	366,331	62,599	23,055	103,664	1,810
6083	Water Quality, Supply, and Infrastructure Improvement (2014)	2021	7,545,000	7,519,910	325	24,765	37,892	171,635	594,910	24,710
	Total, Natural Resources		\$30,633,070	\$12,445,402	\$13,015,460	\$5,172,208	\$430,535	\$572,457	\$2,250,495	\$255,775
<b>ENVIRONMENTAL PROTECTION</b>										
0737	Clean Water & Water Conserv (1978)	2028	\$375,000	\$0	\$4,155	\$370,845	\$0	\$0	\$0	\$0
0764	Clean Water & Water Reclam (1988)	2029	65,000	-	18,860	46,140	-	-	-	-
	Total, Environmental Protection		\$440,000	\$0	\$23,015	\$416,985	\$0	\$0	\$0	\$0

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(This statement does not include bonds issued under authority of state instrumentalities that are not general obligations of the State of California)

Fund	Bond Act	Final Maturity	General Obligation Bonds					Proposed Sales		Commercial Paper	
			As of December 31, 2015					Jan-Jun	Jul-Dec	As of December 31, 2015	
			Authorized	Unissued	Outstanding	Redeemed		2016	2016	Finance Cmte. Authorization	Total Outstanding
<b>HEALTH AND HUMAN SERVICES</b>											
6046	Children's Hospital Projects (2004)	2040	\$750,000	\$47,145	\$644,585	\$58,270	\$0	\$99	\$47,145	\$180	
6079	Children's Hospital Projects (2008)	2045	980,000	304,455	658,765	16,780	18,016	4,227	190,400	450	
	Total, Health and Human Services		\$1,730,000	\$351,600	\$1,303,350	\$75,050	\$18,016	\$4,326	\$237,545	\$630	
<b>YOUTH AND ADULT CORRECTIONAL</b>											
0711	Co Corr Facil Cap Expend (1986)	2022	\$495,000	\$0	\$13,595	\$481,405	\$0	\$0	\$0	\$0	
0796	Co Corr Facil Cap Expend & Youth Facil (1988)	2029	500,000	-	65,555	434,445	-	-	-	-	
0746	New Prison Construction (1986)	2034	500,000	-	1,665	498,335	-	-	-	-	
0747	New Prison Construction (1988)	2030	817,000	2,165	11,090	803,745	-	-	2,165	-	
0751	New Prison Construction (1990)	2029	450,000	605	14,435	434,960	-	-	307	-	
	Total, Youth and Adult Correctional		\$2,762,000	\$2,770	\$106,340	\$2,652,890	\$0	\$0	\$2,472	\$0	
<b>K THRU 12 EDUCATION</b>											
0794	Ca Library Constr & Renov (1988) <sup>1</sup>	2030	\$72,405	\$0	\$11,945	\$60,460	\$0	\$0	\$0	\$0	
6000	Ca Library Constr & Renov (2000)	2040	350,000	5,040	247,915	97,045	-	-	5,040	-	
0119	Class Size Reduction K-U Pub. Ed. Facil (1998) K-12	2033	6,700,000	11,400	3,876,785	2,811,815	-	-	11,400	-	
0657	Public Education Facil (1996) K-12 <sup>1</sup>	2035	2,012,035	-	863,135	1,148,900	-	-	-	-	
6036	Public Education Facil (2002) K-12	2042	11,400,000	57,810	9,071,580	2,270,610	3,821	10,495	57,810	-	
6044	Public Education Facil (2004) K-12	2043	10,000,000	96,600	8,553,185	1,350,215	-	19,863	96,190	8,830	
6057	Public Education Facil (2006) K-12	2045	7,329,000	441,595	6,625,355	262,050	97,215	123,043	421,105	34,255	
0739	School Bldg & Earthquake (1974)	2026	40,000	-	14,635	25,365	-	-	-	-	
0708	School Facilities (1990)	2033	800,000	-	129,110	670,890	-	-	-	-	
0745	School Facilities (1992)	2036	1,900,000	10,280	482,775	1,406,945	-	-	10,280	-	
0776	1988 School Facil Bond Act (Nov) <sup>1</sup>	2032	797,745	-	39,555	758,190	-	-	-	-	
0774	1990 School Facil Bond Act (Jun) <sup>1</sup>	2032	797,875	-	82,785	715,090	-	-	-	-	
0765	1992 School Facil Bond Act (Nov) <sup>1</sup>	2035	898,211	-	230,620	667,591	-	-	-	-	
	Total, K Thru 12 Education		\$43,097,271	\$622,725	\$30,229,380	\$12,245,166	\$101,036	\$153,401	\$601,825	\$43,085	
<b>HIGHER EDUCATION</b>											
0574	Class Size Reduction K-U Pub. Ed. Facil (1998) Hi-Ed	2039	\$2,500,000	\$0	\$1,673,220	\$826,780	\$0	\$0	\$0	\$0	
0785	Higher Education Facil (1988)	2032	600,000	-	22,580	577,420	-	-	-	-	
0791	Higher Education Facil (Jun 1990)	2040	450,000	540	44,985	404,475	-	-	540	-	
0705	Higher Education Facil (Jun 1992)	2040	900,000	-	285,945	614,055	-	-	-	-	
0658	Public Education Facil (1996) Hi-Ed	2032	975,000	4,650	470,145	500,205	-	-	4,650	2,355	
6028	Public Education Facil (2002) Hi-Ed	2039	1,650,000	-	1,352,940	297,060	-	-	-	-	
6041	Public Education Facil (2004) Hi-Ed	2040	2,300,000	58,019	1,997,695	244,286	-	-	58,019	3,585	
6048	Public Education Facil (2006) Hi-Ed	2043	3,087,000	38,775	2,986,265	61,960	-	-	38,775	3,545	
6047	Stem Cell Research and Cures (2004)	2039	3,000,000	1,123,650	1,433,820	442,530	-	79,809	319,175	108,560	
	Total, Higher Education		\$15,462,000	\$1,225,634	\$10,267,595	\$3,968,771	\$0	\$79,809	\$421,159	\$118,045	
<b>GENERAL GOVERNMENT</b>											
0768	Earthquake Safety & Public Bldg. Rehab (1990)	2029	\$300,000	\$7,490	\$66,930	\$225,580	\$0	\$0	\$7,490	\$970	
0701	Veterans' Homes (2000)	2039	50,000	975	34,495	14,530	-	-	975	-	
	Total, General Government		\$350,000	\$8,465	\$101,425	\$240,110	\$0	\$0	\$8,465	\$970	
	Total, All Agencies		\$135,239,341	\$28,175,186	\$75,253,215	\$31,810,940	\$2,000,000	\$2,000,000	\$14,695,631	\$1,221,655	

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			As of December 31, 2015					As of December 31, 2015		
			Authorized	Unissued	Outstanding	Redeemed	Proposed Sales	Finance Cmte. Authorization	Total Outstanding	
					Jan-Jun 2016	Jul-Dec 2016				
<b>SELF-LIQUIDATING BONDS<sup>4</sup></b>										
	Ca Water Resources Dev (1959)	2024	\$1,750,000	\$167,600	\$154,775	\$1,427,625	\$0	\$0	\$0	\$0
	Veterans Bonds <sup>3</sup>	2042	2,960,000	300,000	573,900	2,086,100	-	-	300,000	-
	Total, Self-Liquidating Bonds		\$4,710,000	\$467,600	\$728,675	\$3,513,725	\$0	\$0	\$300,000	\$0
<b>Total</b>			<b>\$139,949,341</b>	<b>\$28,642,786</b>	<b>\$75,981,890</b>	<b>\$35,324,665</b>	<b>\$2,000,000</b>	<b>\$2,000,000</b>	<b>\$14,995,631</b>	<b>\$1,221,655</b>

<sup>1</sup> Chapter 39, Statutes of 2012 (SB 1018), reduced the voter authorized amount

<sup>2</sup> Chapter 188, Statutes of 2014 (AB 1471), reallocated the voter authorized amount

<sup>3</sup> Chapter 727, Statutes of 2013 (AB 639), reallocated the voter authorized amount

<sup>4</sup> The California Water Resource Development Bond Act and the Veterans Bond Acts are public service enterprises that have dedicated revenues to finance the respective debt service expenditures.

Source: State Treasurer's Office